

# Market Mood





<b>LTP</b>	24798.15
R1	25000
R2	25200
S1	24600
S2	24400

- On daily chart nifty inclined 0.76% percent forming a bullish candle and has closed above the day before yesterday's closing indicating sideways to positive momentum.
- The benchmark is likely to move in northern direction as long as it holds above 24500 levels
- Additionally, the RSI, a momentum indicator is showing gain of strength. Hence, the market is expected to move in the sideways direction with positive biased.



<b>LTP</b>	50806.95
R1	51000
R2	51250
S1	50500
S2	50200

- Bank Nifty index opened on a positive note yet it experienced mix sentiment throughout the day.
- It closed with a bullish candle, indicating a sideways to positive sentiment in the market, the index ended the session below the support level of 50 EMA which served as a strong support barrier.
- Additionally, the relative strength index is moving in neutral zone, suggesting a sideways to positive outlook for bank nifty.

## Global Market:

<b>Dow Jones Futures</b> <small>CFD</small>	41,211.84	-28.68	-0.07
27 Aug, 2024   08:31 IST			
<b>S&amp;P 500</b> <small>CFD</small>	5,616.84	-17.77	-0.32
27 Aug, 2024   01:29 IST			
<b>Nasdaq</b> <small>CFD</small>	17,725.76	-152.03	-0.85
27 Aug, 2024   01:29 IST			
<b>FTSE</b>	8,327.78	0.00	0.00
23 Aug, 2024   21:20 IST			
<b>CAC</b>	7,590.37	13.33	0.18
26 Aug, 2024   21:20 IST			
<b>DAX</b>	18,617.02	-16.08	-0.09
26 Aug, 2024   21:45 IST			

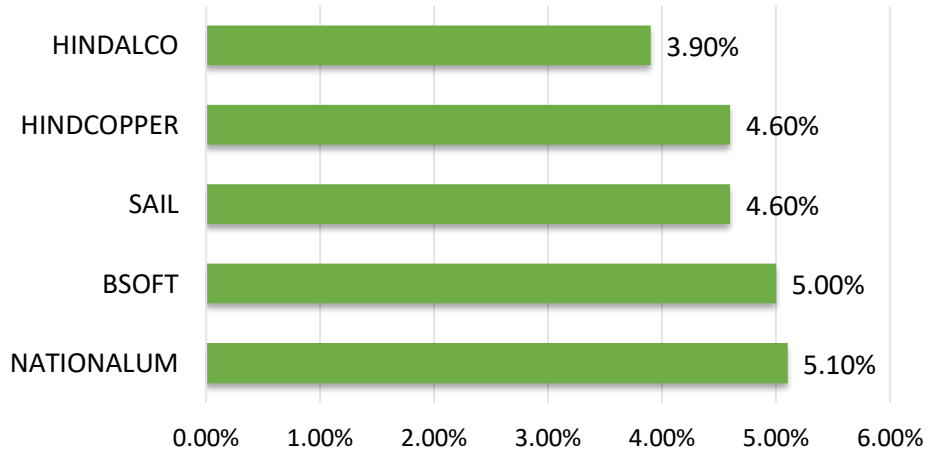
## Sentiment Gauge



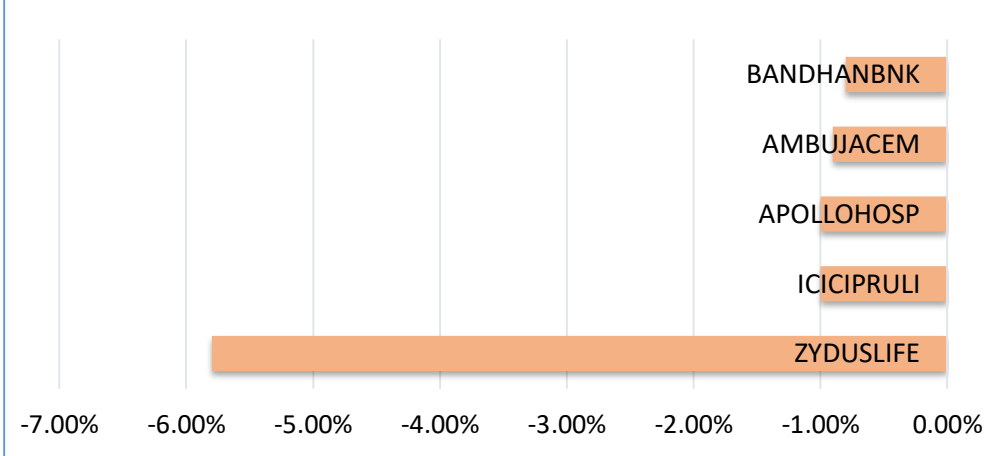
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	483.36	1870.22
Adv/Dec		
Advance	Decline	A/D Ratio
143	40	3.58

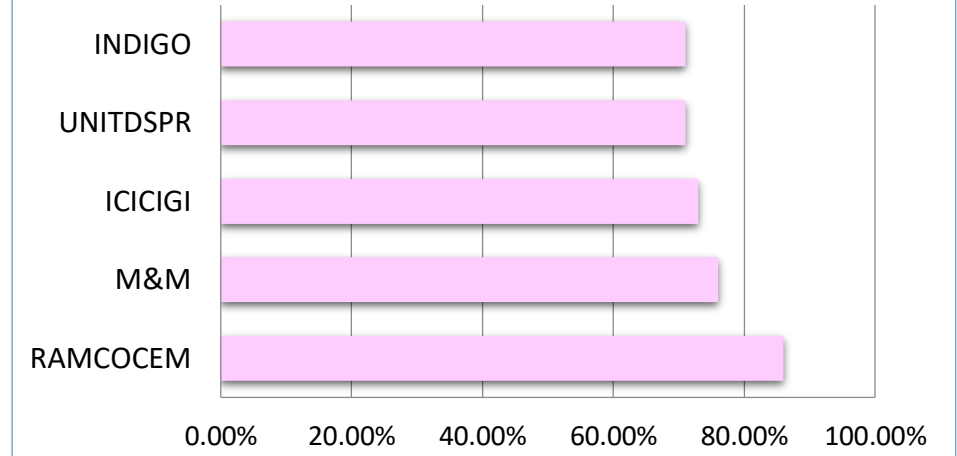
### PRICE UP



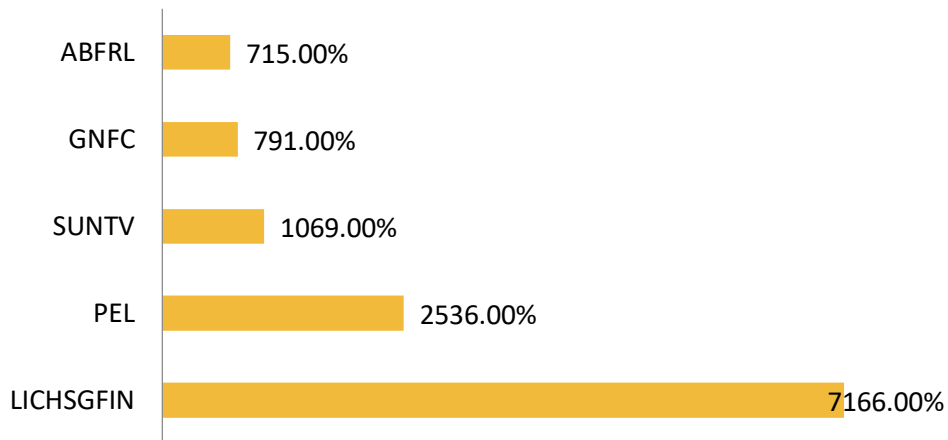
### PRICE DOWN



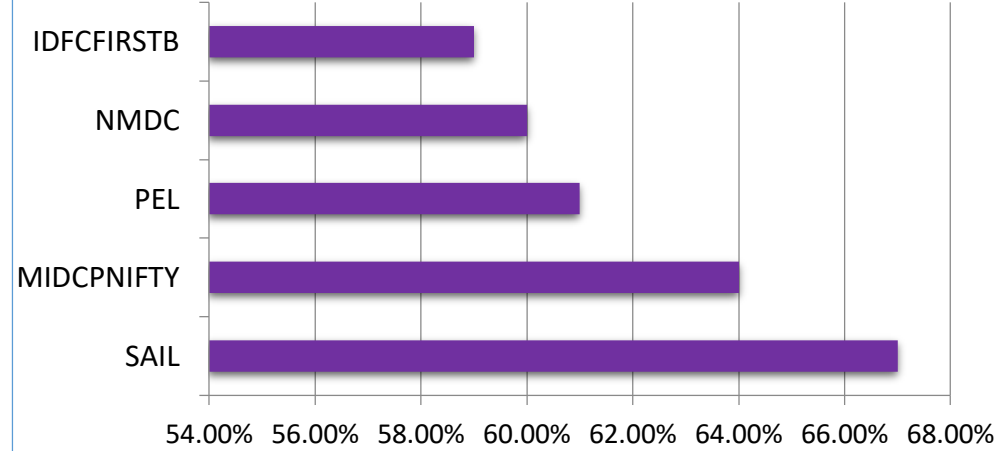
### DELIVERY HEAVY



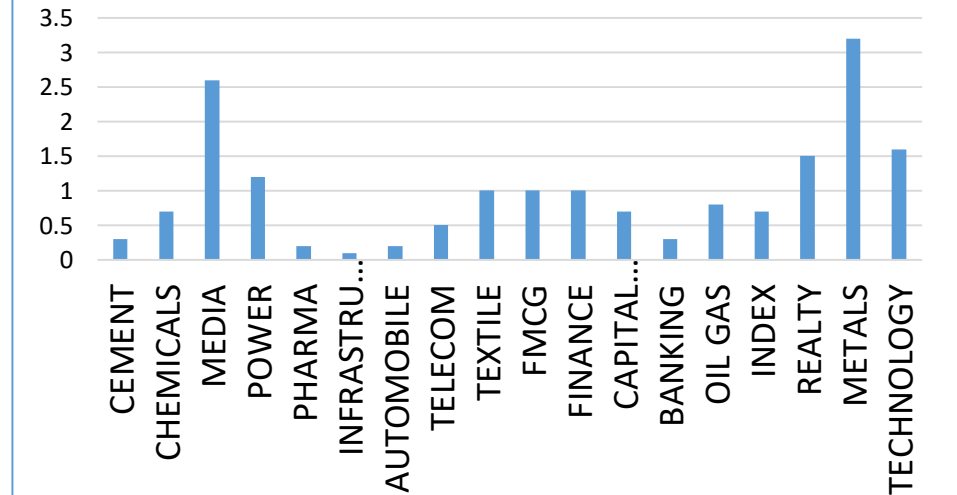
### VOLUME UP



### ROLL OVER



### SECTOR



## Event Calendar

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Date	Event	Expected	Previous
27th August 24	USA S&P/Case-Shiller Home Price MoM (JUN)	-	1%
27th August 24	USA S&P/Case-Shiller Home Price YoY (JUN)	-	6.8%
27th August 24	USA CB Consumer Confidence	-	100.3

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## Call of the day (Intraday)



### HCLTECH ( Intraday )

**BUY** : 1718-1722 SL : 1697 TP :1750

HCLTECH Ltd. has demonstrated bullishness with a breakout of resistance is now at an all-time high indicating a continuation of the uptrend. The volume increase supports the price action in the week gone by. On the average front, all its major EMAs are moving upward higher indicating an uptrend, The momentum indicator RSI stands at 70 which further reinforces the positive outlook for security.

## Delivery Call



### INDHOTEL ( delivery )

**Buy** : 659-661 SL : 640 TP : 700

INDHOTEL has experienced a breakout followed by a rounding pattern, accompanied by increased volume activity on the daily chart. The RSI is currently at 65.43 and is trending upward, suggesting growing buying momentum. The price has found support at the 20-day Exponential Moving Average (EMA), indicating a strong support level.

27<sup>th</sup> August 24

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,010.60	187.45	0.76	25,152	25293.58	24,869.11	24,727.62
HCLTECH	1,731.95	70.5	4.24	1,783	1833.856	1,681.00	1,630.04
HINDALCO	712.2	27.1	3.96	731	748.8658	693.87	675.53
NTPC	414.9	12.95	3.22	425	435.662	404.52	394.14
ONGC	328.35	9.45	2.96	335	340.958	322.05	315.74
BAJAJFINSV	1,683.25	43.35	2.64	1,718	1752.799	1,648.48	1,613.70
TECHM	1,638.50	40.1	2.51	1,667	1696.479	1,609.51	1,580.52
JSWSTEEL	963.1	22.05	2.34	984	1005.805	941.75	920.40
TATACONSUM	1,220.00	23.2	1.94	1,239	1257.54	1,201.23	1,182.46
LTIM	5,740.65	99.05	1.76	5,820	5898.647	5,661.65	5,582.65
TITAN	3,628.00	58	1.62	3,676	3724.343	3,579.83	3,531.66
WIPRO	520.5	8.1	1.58	528	536.3529	512.57	504.65
DIVISLAB	4,925.90	69.95	1.44	4,982	5039.07	4,869.31	4,812.73
M&M	2,795.00	36	1.3	2,826	2856.706	2,764.15	2,733.29
CIPLA	1,593.80	19.25	1.22	1,614	1633.486	1,573.96	1,554.11
TATASTEEL	155.9	1.7	1.1	158	159.4264	154.14	152.37
LT	3,638.00	39.45	1.1	3,674	3710.925	3,601.54	3,565.08
TCS	4,506.60	42.7	0.96	4,564	4620.759	4,449.52	4,392.44
HDFCBANK	1,640.00	14.95	0.92	1,655	1669.019	1,625.49	1,610.98
SHRIRAMFIN	3,155.00	28.45	0.91	3,199	3243.32	3,110.84	3,066.68
ICICIBANK	1,213.80	10.3	0.86	1,223	1232.03	1,204.68	1,195.57
INFY	1,878.00	15.9	0.85	1,896	1914.5	1,859.75	1,841.50
TATAMOTORS	1,094.40	9.25	0.85	1,108	1121.995	1,080.60	1,066.80
RELIANCE	3,021.20	21.25	0.71	3,052	3082.704	2,990.45	2,959.70
BAJFINANCE	6,782.00	46.15	0.69	6,835	6888.573	6,728.71	6,675.43

27<sup>th</sup> August 24

# Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
POWERGRID	338.5	2.25	0.67	343	346.51	334.49	330.49
AXISBANK	1,171.70	5.75	0.49	1,179	1185.318	1,164.89	1,158.08
SBILIFE	1,796.90	7.6	0.42	1,817	1837.12	1,776.79	1,756.68
ASIANPAINT	3,167.65	13	0.41	3,190	3212.412	3,145.27	3,122.89
BHARTIARTL	1,512.00	5.25	0.35	1,523	1533.25	1,501.37	1,490.75
BRITANNIA	5,805.00	12.35	0.21	5,860	5914.672	5,750.16	5,695.33
BAJAJ-AUTO	10,428.00	21.55	0.21	10,543	10658.18	10,312.91	10,197.83
NESTLEIND	2,529.90	0.7	0.03	2,553	2575.522	2,507.09	2,484.28
SBIN	815.4	0.05	0.01	822	828.1132	809.04	802.69
ULTRACEMCO	11,340.35	-1.45	-0.01	11,399	11458.11	11,281.47	11,222.59
ITC	505.7	-0.1	-0.02	509	513.216	501.94	498.18
COALINDIA	538.25	-0.6	-0.11	544	549.9734	532.39	526.53
DRREDDY	6,942.45	-12.05	-0.17	6,985	7027.036	6,900.16	6,857.86
HINDUNILVR	2,809.80	-5.8	-0.21	2,829	2848.72	2,790.34	2,770.88
ADANIENT	3,069.80	-6.55	-0.21	3,094	3117.986	3,045.71	3,021.61
SUNPHARMA	1,770.70	-5.05	-0.28	1,782	1792.663	1,759.72	1,748.74
BPCL	350.75	-1.45	-0.41	356	360.3901	345.93	341.11
MARUTI	12,250.05	-52.25	-0.42	12,327	12403.4	12,173.37	12,096.70
INDUSINDBK	1,382.50	-6.05	-0.44	1,394	1404.74	1,371.38	1,360.26
KOTAKBANK	1,809.85	-8.15	-0.45	1,818	1826.903	1,801.32	1,792.80
HDFCLIFE	725.6	-3.4	-0.47	736	746.46	715.17	704.74
EICHERMOT	4,869.20	-28.9	-0.59	4,902	4933.873	4,836.86	4,804.53
GRASIM	2,731.05	-17.5	-0.64	2,764	2796.473	2,698.34	2,665.63
ADANIPTS	1,481.00	-10.3	-0.69	1,493	1504.065	1,469.47	1,457.94
HEROMOTOCO	5,344.85	-40.05	-0.74	5,410	5474.2	5,280.18	5,215.50
APOLLOHOSP	6,780.00	-80.7	-1.18	6,968	7155.896	6,592.05	6,404.10

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**Technical Research Analyst**

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